Hartford Funds Alpha Capture ETF Suite

The Next Chapter in Active Management From Wellington

The Hartford Funds Alpha Capture ETF Suite consists of benchmark-aware ETFs that serve as portfolio building blocks and core allocations, seeking outperformance and attractive risk-adjusted returns over the long term.

We believe that combining complementary equity insights with grounded, disciplined portfolio design can deliver differentiated long-term returns from various sources of alpha, while effectively managing risk.

Trusted Investment Expertise

Wellington Management is one of the world's largest investment managers, with extensive research capabilities that drive fundamental investing across its equity platform.

Wellington combines deep expertise in risk management and portfolio construction, with the infrastructure to build custom equity solutions.

WELLINGTON MANAGEMENT®

- $1.4 trillion in Firm AUM
- 26 equity boutiques
- 300+ equity professionals

Wellington Equity Solutions Team

- Managed by Tom Simon, CFA, FRM, 25 years of industry experience
- $53 billion in team AUM
- 27 Equity Solutions Team members

As of 6/30/26. Firm assets include assets under management and non-discretionary assets.

The Alpha Capture Investment Process

The Wellington Equity Solutions Team draws on high-conviction ideas from multiple equity investment teams across the firm, integrating them through disciplined portfolio construction that is intended to drive alpha and manage risk.

Fundamental Idea Generation	Map Stock-Level Conviction in Each Alpha Source	Robust Portfolio Construction	Management and Implementation
Identify the mix of complementary Wellington stock pickers, each contributing a unique approach to alpha generation, that fits the portfolio's goals.	Conviction strength is determined by evaluating the risk-adjusted alpha potential implied by each stock picker's position sizing.	Disciplined portfolio construction targets moderate tracking error by focusing on high-conviction stocks and balanced risk/return.	Team-based management aims to align active risk[1] with portfolio objectives as markets and views evolve, balancing costs and opportunities.

[1] Active risk is the extra risk an investment manager takes by deviating from a benchmark in an attempt to outperform.

Alpha Capture ETF Suite at a Glance

Ticker	Hartford Funds ETFs	Benchmark	Morningstar Category	Total Operating Expenses (%) [1]
ACGO	Alpha Capture Growth	Russell 1000 Growth Index	Large Growth	0.42 (Net)/0.50 (Gross)
ACVU	Alpha Capture Value	Russell 1000 Value Index	Large Value	0.45
ACSM	Alpha Capture SMID Cap	Russell 2500 Index	Small Cap Blend	0.52 (Net)/0.59 (Gross)
ACIN	Alpha Capture International Equity	MSCI EAFE Index	Foreign Large Blend	0.52
ACIG	Alpha Capture International Growth	MSCI EAFE Growth Index	Foreign Large Growth	0.56 (Net)/0.65 (Gross)
ACIV	Alpha Capture International Value	MSCI EAFE Value Index	Foreign Large Value	0.56 (Net)/0.63 (Gross)

[1] Total annual operating expenses for each Fund are from that Fund's most recent prospectus at the time of publication. For ACGO, ACSM, ACIG, and ACIV gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/29/28 unless each Fund's Board of Trustees approves an earlier termination. Without these arrangements, performance for these would have been lower.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. ● The Fund is actively managed and does not seek to replicate the performance of a specified index. ● The value of securities selected using quantitative analysis can perform differently from the market as a whole or from their expected performance. ● To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. ● The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

Fund-specific principal strategy risks are as follows:

ACGO: The Fund is new and has a limited operating history. ● The securities of large market capitalization companies may underperform other segments of the market. ● Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. ● Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACVU: The securities of large market capitalization companies may underperform other segments of the market. ● Value investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investing styles. ● For dividend-paying stocks, dividends are not guaranteed and may decrease without notice.

ACSM: The Fund is new and has a limited operating history. ● Mid-cap securities can have greater risks and volatility than large-cap securities. ● Small cap securities can have greater risks, including liquidity risk, and volatility than large-cap securities. ● Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACIN: Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, if the Fund focuses in a particular geographic region or country. ● Mid-cap securities can have greater risks and volatility than large-cap securities. ● The securities of large market capitalization companies may underperform other segments of the market.

ACIG: The Fund is new and has a limited operating history. ● Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in particular geographic regions or countries. ● Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. ● Mid-cap securities can have greater risks and volatility than large-cap securities. ● The securities of large market capitalization companies may underperform other segments of the market. ● Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACIV: Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, if the Fund focuses in a particular geographic region or country. ● Mid-cap securities can have greater risks and volatility than large-cap securities. ● The securities of large market capitalization companies may underperform other segments of the market. ● Value investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investing styles.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

ETFs are distributed by ALPS Distributors, Inc. (ALPS). Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. Hartford Funds refers to Hartford Funds Distributors, LLC, Member FINRA, and HFMC, which are not affiliated with any sub-adviser or ALPS.

HFA003843